

CERTIFICATE ON WEIGHTED AVERAGE PRICE AND COST OF ACQUISITION OF SHARES

Date: February 11, 2026

To,

The Board of Directors
Aye Finance Limited
(formerly known as Aye Finance Private Limited)

M-5, Magnum House-I,
Community Centre, Karampura,
West Delhi, New Delhi,
Delhi, India, 110015

Axis Capital Limited

1st Floor, Axis House
P.B. Marg, Worli, Mumbai 400 025
Maharashtra, India

IIFL Capital Services Limited
(formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg, Lower Parel (West),
Mumbai – 400013
Maharashtra, India

JM Financial Limited

7th Floor, Cnergy
Appasaheb Marathe Marg, Prabhadevi
Mumbai - 400 025,
Maharashtra, India

Nuvama Wealth Management Limited
(“Nuvama”)

801-804, Wing A, Building No 3
Inspire BKC, G Block Bandra Kurla Complex
Bandra East, Mumbai 400 051
Maharashtra, India

(Axis Capital Limited, IIFL Capital Services Limited, JM Financial Limited, and Nuvama appointed in relation to the Offer are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”).

Re: Proposed initial public offering of Equity Shares of face value of ₹ 2 each (“Equity Shares”) by Aye Finance Limited (the “Company”) and such offering (the “Offer”)

We, **B.B. & Associates** (FRN: 023670N), independent chartered accountants engaged by the Company for the purpose of the Offer, have performed the procedures stated below in paragraph 3 as requested by the Company in relation to the accompanied statement of the cost per Equity share to the selling shareholders in the Offer, since the Company is a professionally managed company with no promoters or promoter group (the “**Statement**”) as on the date of this certificate, prepared by the management of the Company.

We have performed the following procedures:

- (i) Obtained the details of the selling shareholders who have agreed to participate in the Offer (the “**Selling Shareholders**”) and list of other shareholders holding the right to nominate director(s) on the board of the Company (“**Other Shareholders**”) and together with Selling Shareholders, “**the Shareholders**”),

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from the management of the Company for the purpose of calculation of cost per Equity Share of the respective person;

- (ii) Compared the date of acquisition / sale / transfer; number of Equity Shares ; and acquisition / issue cost per equity share in respect of the Shareholders in the Statement, with the share allotment register, minutes of the meetings of the board of directors of the Company and duly organized committees thereof, minutes of annual general meeting and extra ordinary general meetings, relevant statutory registers, bank statements, relevant forms including share transfer forms, RBI filings, demat transfer statements, depository instruction slips and other documents and accounts as may be deemed relevant;
- (iii) Computed the average cost per Equity Share to the Shareholders as on the date of this certificate;
- (iv) Computed the weighted average price at which the Equity Shares were acquired by the Shareholders in the last three years, eighteen months and one year, from the date of this certificate;
- (v) Computed the weighted average cost of acquisition of Equity Shares by the Shareholders since the date of first subscription to MoA;
- (vi) Computed weighted average cost of acquisition of all shares transacted in last three years, eighteen months and one year, from the date of this certificate;
- (vii) Computed weighted average cost of acquisition per Equity Share based on the new issue of shares (equity or convertible securities) during the eighteen months prior to the date of this certificate (excluding shares issued under ESOP/ESOS and bonus shares) where such issuance was equal to or more than 5% of fully diluted paid up share capital of the Company and computed the weighted average price of all such primary issuance;
- (viii) Computed weighted average cost of acquisition per Equity Share based on secondary sale Shareholders and/or the Other Shareholders during the eighteen months prior to the date of this certificate (excluding gifts) and where such sale or acquisition was equal to or more than 5% of fully diluted paid up share capital of the Company and computed the weighted average price of all such secondary issuance.
- (ix) reviewed the relevant shareholders agreements including amendments agreements / waiver letters, as applicable, thereto for identifying the shareholders of the Company who are entitled with the right to nominate directors or any other rights post listing; and
- (x) reviewed the relevant financial statements, relevant minutes of the meetings of the board of directors of the Company (the “**Board**”), forms filed with the RoC, PAS-3, SH-7, transfer deeds, transfer registers, FCGPR and other documents presented to us and explanations provided to us by the Company.

For (vii) and (viii) above,

- a) we have considered each transaction during the above-mentioned period individually as well as multiple transactions combined together over a span of rolling 30 days;*
- b) we have calculated the size of the issuance, sale or acquisition, as the case may be, based on pre-issue capital before such transaction on a fully diluted basis (excluding employee stock options granted but not vested);*
- c) the price per Equity Shares has been adjusted for the corporate actions (such as split or bonus) done by the Company;*

Based on above procedures, we confirm that:

- (i) The weighted average price at which Equity Shares of the Company in the last year (i.e. from **February 12, 2025** till **February 11, 2026**) were acquired by the Selling Shareholders, as on **February 11, 2026**, is as set out in **Annexure A**.

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- (ii) The weighted average price at which Equity Shares of the Company in the last three years (i.e. from **February 12, 2023** till **February 11, 2026**) were acquired by Selling Shareholders, as on **February 11, 2026**, is as set out in **Annexure B**.
- (iii) The weighted average price at which Equity Shares of the Company in the last eighteen months (i.e. from **August 12, 2024** till **February 11, 2026**) were acquired by the Selling Shareholders, as on **February 11, 2026**, is as set out in **Annexure C**.
- (iv) The average cost of acquisition of Equity Shares by Selling Shareholders and the computation of the average cost of acquisition of the Equity Shares is as set out in **Annexure D**.
- (v) The weighted average cost of acquisition of Equity Shares by the Selling Shareholders since the date of first subscription to MoA is as set out in **Annexure E**.
- (vi) The weighted average cost of acquisition of all shares transacted in last three years (i.e. from **February 12, 2023** till **February 11, 2026**), eighteen months (i.e. from **August 12, 2024** till **February 11, 2026**) and one year (i.e. from **February 12, 2025** till **February 11, 2026**), from the date of this certificate is as set out in **Annexure F**.
- (vii) The price at which specified securities were acquired in the last three years (i.e. from **February 12, 2023** till **February 11, 2026**) by each of the Selling Shareholder and Other Shareholders as stated in **Annexure G**
- (viii) The weighted average cost of acquisition per Equity Share or per convertible securities based on the new issue of shares (equity or convertible securities) during the eighteen months prior to the date of this certificate (excluding shares issued under ESOP/ESOS and bonus shares) where such issuance was equal to or more than 5% of fully diluted paid up share capital of the Company is set out in **Annexure H**, along with computation of the weighted average price of all such primary issuance.
- (ix) The weighted average cost of acquisition per Equity Share or per convertible securities based on secondary sale or acquisition of shares (equity or convertible securities) by the Selling Shareholders and/or with right to nominate directors or other rights during the eighteen months prior to the date of this certificate (excluding gifts) and where such sale or acquisition was equal to or more than 5% of fully diluted paid up share capital of the Company is set out in **Annexure I**, along with the computation of weighted average price of all such secondary issuance.
- (x) The weighted average cost of acquisition of all shares based on primary/ secondary transaction(s) pursuant to (vii) and (viii) mentioned above and as disclosed in **Annexure H** and **Annexure I** is set out in **Annexure J**.

We have conducted our examination in accordance with the “Guidance Note on Reports or Certificates for Special Purposes (Revised 2016)” (“**Guidance Note**”) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India. We have also complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial information, and Other Assurance and Related Services Engagements.

This certificate is issued for the sole purpose of the Offer, and can be used, in full or part, for inclusion in the prospectus and any other material used in connection with the Offer (together, the “**Offer Documents**”), and for the submission of this certificate as may be necessary, to any regulatory / statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law, and for the purpose of any defence the Book Running Lead Managers may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents.

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This certificate may be relied on by the Company, the BRLMs, their affiliates and legal counsel in relation to the Offer.

We undertake to update you in writing of any changes in the abovementioned position informed to us by the management of the Company in writing, until the date the Equity Shares issued pursuant to the Issue commence trading on the stock exchanges. In the absence of any communication from us till the Equity Shares commence trading on the stock exchanges, you may assume that there is no change in respect of the matters covered in this certificate.

All capitalised terms used but not defined herein shall have the meaning assigned to them in the Offer Documents.

Yours faithfully,

For and on behalf of

B.B. & Associates

Chartered Accountants

ICAI Firm Registration No.: 023670N

Balwan Bansal

Partner

Membership No.: 511341

Peer Review Certificate No. 015429

UDIN: 26511341BMREJK1401

Place: New Delhi

Date: February 11, 2026

Cc:

Domestic Legal Counsel to the BRLMs

Cyril Amarchand Mangaldas

Level 1 and Level 2, Max towers,

Plot No. C-001 /A/1, Sector 16 B,

Gautam Buddha Nagar, Noida – 201 301,

Uttar Pradesh, India

International Legal Counsel to the BRLMs

Hogan Lovells Lee & Lee

50 Collyer Quay

#10-01 OUE Bayfront

Singapore - 049 321, Singapore

Domestic Legal Counsel to the Company

Shardul Amarchand Mangaldas & Co

Amarchand Towers,

216 Okhla Industrial Estate, Phase III,

New Delhi 110 020, India

ANNEXURE A

SUMMARY - WEIGHTED AVERAGE PRICE OF EQUITY SHARES ACQUIRED IN LAST ONE YEAR BY THE SELLING SHAREHOLDERS

| Name of the selling shareholder | No. of Equity Shares held as of date of this certificate | No. of Equity Shares acquired in the last one year | Weighted average price of Equity Shares acquired in the last one year |
|--|--|--|---|
| Maj Invest Financial Inclusion Fund II K/S | 11,456,000 | Nil | NA |
| LGT Capital Invest Mauritius PCC with Cell E/VP | 27,120,090 | Nil | NA |
| Capital G LP | 19,686,685 | Nil | NA |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | 21,514,185 | Nil | NA |
| Vikram Jetley | 2,890,000 | Nil | NA |

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WORKINGS - WEIGHTED AVERAGE PRICE OF EQUITY SHARES ACQUIRED IN LAST ONE YEAR BY THE SELLING SHAREHOLDERS

| Name of the selling shareholder | Nature of Transaction | Nature of Consideration (Cash / Other than cash) | Date of Acquisition/Conversion/Transfer | Face value of the Equity Shares | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split) | Cost per Equity Share (including securities premium) (₹) | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares acquired in the last one year (Post split) |
|--|-----------------------|--|---|---------------------------------|----------------------------------|-----------------------------------|--|----------------|---|--|--|
| Maj Invest Financial Inclusion Fund II K/S | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Weighted average cost | | | | | | | | | | | NA |
| LGT Capital Invest Mauritius PCC with Cell E/VP | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Weighted average price | | | | | | | | | | | NA |
| Capital G LP | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Weighted average price | | | | | | | | | | | NA |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Weighted average price | | | | | | | | | | | NA |
| Vikram Jetley | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Weighted average price | | | | | | | | | | | NA |

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ANNEXURE B

SUMMARY - WEIGHTED AVERAGE PRICE OF EQUITY SHARES ACQUIRED IN LAST THREE YEARS BY SELLING SHAREHOLDERS

| Name of the selling shareholder | No. of Equity Shares held as of date of this certificate[^] | No. of Equity Shares acquired in the last three year[^] | Weighted average price of Equity Shares acquired in the last three year^{#^} |
|--|---|---|---|
| Maj Invest Financial Inclusion Fund II K/S | 11,456,000 | 11,024,925 | 72.07 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | 27,120,090 | 26,954,625 | 52.18 |
| Capital G LP | 19,686,685 | 19,686,185 | 58.01 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | 21,514,185 | 20,659,935 | 89.80 |
| Vikram Jetley | 2,890,000 | Nil | NA |

[^] Adjusted for sub-division of face value of ₹10 per equity share to ₹ 2 per equity share pursuant to the resolution passed by the Board dated October 16, 2024 and resolution passed by the Shareholders dated October 17, 2024.

[#]Cash consideration for Equity Shares acquired pursuant to conversion of Preference Shares into Equity Shares has been paid at the time of issuance of relevant Preference Shares.

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WORKINGS - WEIGHTED AVERAGE PRICE OF EQUITY SHARES ACQUIRED IN LAST THREE YEAR BY THE SELLING SHAREHOLDERS

| Name of the selling shareholder | Nature of Transaction | Nature of Consideration (Cash / Other than cash) | Date of Acquisition/Conversion/ Transfer | Face value of the Equity Shares ^ | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split)^ | Cost per Equity Share (including securities premium) (₹)^# | Total Cost (₹) | Reason for allotment/ transfer (preferential allotment/ bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares acquired in the last three year (Post split)^# |
|---|-----------------------|--|--|-----------------------------------|----------------------------------|------------------------------------|--|----------------|---|--|--|
| Maj Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 1,034,382 | 5,171,910 | 56.13 | 290,288,964 | Conversion of CCPS into Equity Shares | 290,288,964 | 5,171,910 |
| Maj Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 440,359 | 2,201,795 | 56.13 | 123,582,350 | Conversion of CCPS into Equity Shares | 413,871,314 | 7,373,705 |
| Maj Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 364,908 | 1,824,540 | 85.34 | 155,706,244 | Conversion of CCPS into Equity Shares | 569,577,558 | 9,198,245 |
| Maj Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 365,336 | 1,826,680 | 123.17 | 224,999,482 | Conversion of CCPS into Equity Shares | 794,577,040 | 11,024,925 |
| Weighted average price^ | | | | | | | | | | | 72.07 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 2,809,811 | 14,049,055 | 21.35 | 299,989,278 | Conversion of CCPS into Equity Shares | 299,989,278 | 14,049,055 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 983,453 | 4,917,265 | 51.25 | 251,999,997 | Conversion of CCPS into Equity Shares | 551,989,275 | 18,966,320 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 684,322 | 3,421,610 | 85.34 | 292,000,197 | Conversion of CCPS into Equity Shares | 843,989,472 | 22,387,930 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 913,339 | 4,566,695 | 123.17 | 562,498,090 | Conversion of CCPS into Equity Shares | 1,406,487,562 | 26,954,625 |
| Weighted average price^ | | | | | | | | | | | 52.18 |
| Capital G LP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 3,156,251 | 15,781,255 | 51.25 | 808,757,756 | Conversion of CCPS into Equity Shares | 808,757,756 | 15,781,255 |
| Capital G LP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 780,986 | 3,904,930 | 85.34 | 333,246,726 | Conversion of CCPS into Equity Shares | 1,142,004,482 | 19,686,185 |
| Weighted average price^ | | | | | | | | | | | 58.01 |

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| Name of the selling shareholder | Nature of Transaction | Nature of Consideration (Cash / Other than cash) | Date of Acquisition/Conversion/Transfer | Face value of the Equity Shares ^ | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split)^ | Cost per Equity Share (including securities premium) (₹)^# | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares acquired in the last three year (Post split)^# |
|--|-----------------------|--|---|-----------------------------------|----------------------------------|------------------------------------|--|----------------|---|--|--|
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 3,644,873 | 18,224,365 | 85.34 | 1,555,267,309 | Conversion of CCPS into Equity Shares | 1,555,267,309 | 18,224,365 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 487,114 | 2,435,570 | 123.17 | 299,998,899 | Conversion of CCPS into Equity Shares | 1,855,266,208 | 20,659,935 |
| Weighted average price^ | | | | | | | | | | | 89.80 |
| Vikram Jetley | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Weighted average price^ | | | | | | | | | | | NA |

^ Adjusted for sub-division of face value of ₹10 per equity share to ₹ 2 per equity share pursuant to the resolution passed by the Board dated October 16, 2024 and resolution passed by the Shareholders dated October 17, 2024

Cash consideration for Equity Shares acquired pursuant to conversion of Preference Shares into Equity Shares has been paid at the time of issuance of relevant Preference Shares.

ANNEXURE C

SUMMARY - WEIGHTED AVERAGE PRICE OF EQUITY SHARES ACQUIRED IN LAST EIGHTEEN MONTHS BY THE SELLING SHAREHOLDERS

| Name of the selling shareholder | No. of Equity Shares held as of date of this certificate[^] | No. of Equity Shares acquired in the last eighteen months[^] | Weighted average price of Equity Shares acquired in the last eighteen months^{#^} |
|--|---|--|--|
| Maj Invest Financial Inclusion Fund II K/S | 11,456,000 | 11,024,925 | 72.07 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | 27,120,090 | 26,954,625 | 52.18 |
| Capital G LP | 19,686,685 | 19,686,185 | 58.01 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | 21,514,185 | 20,659,935 | 89.80 |
| Vikram Jetley | 2,890,000 | Nil | NA |

[^] Adjusted for sub-division of face value of ₹10 per equity share to ₹ 2 per equity share pursuant to the resolution passed by the Board dated October 16, 2024 and resolution passed by the Shareholders dated October 17, 2024.

[#] Equity Shares Cash consideration for Equity Shares acquired pursuant to conversion of Preference Shares into Equity Shares has been paid at the time of issuance of relevant Preference Shares.

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WORKINGS - WEIGHTED AVERAGE PRICE OF EQUITY SHARES ACQUIRED IN LAST THREE YEAR BY THE SELLING SHAREHOLDERS

| Name of the selling shareholder | Nature of Transaction | Nature of Consideration (Cash / Other than cash) | Date of Acquisition/Conversion/Transfer | Face value of the Equity Shares ^ | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split)^ | Cost per Equity Share (including securities premium) (₹)^# | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares acquired in the last eighteen months (Post split)^# |
|---|-----------------------|--|---|-----------------------------------|----------------------------------|------------------------------------|--|----------------|---|--|---|
| Maj Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 1,034,382 | 5,171,910 | 56.13 | 290,288,964 | Conversion of CCPS into Equity Shares | 290,288,964 | 5,171,910 |
| Maj Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 440,359 | 2,201,795 | 56.13 | 123,582,350 | Conversion of CCPS into Equity Shares | 413,871,314 | 7,373,705 |
| Maj Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 364,908 | 1,824,540 | 85.34 | 155,706,244 | Conversion of CCPS into Equity Shares | 569,577,558 | 9,198,245 |
| Maj Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 365,336 | 1,826,680 | 123.17 | 224,999,482 | Conversion of CCPS into Equity Shares | 794,577,040 | 11,024,925 |
| Weighted average price^ | | | | | | | | | | | 72.07 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 2,809,811 | 14,049,055 | 21.35 | 299,989,278 | Conversion of CCPS into Equity Shares | 299,989,278 | 14,049,055 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 983,453 | 4,917,265 | 51.25 | 251,999,997 | Conversion of CCPS into Equity Shares | 551,989,275 | 18,966,320 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 684,322 | 3,421,610 | 85.34 | 292,000,197 | Conversion of CCPS into Equity Shares | 843,989,472 | 22,387,930 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 913,339 | 4,566,695 | 123.17 | 562,498,090 | Conversion of CCPS into Equity Shares | 1,406,487,562 | 26,954,625 |
| Weighted average price^ | | | | | | | | | | | 52.18 |
| Capital G LP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 3,156,251 | 15,781,255 | 51.25 | 808,757,756 | Conversion of CCPS into Equity Shares | 808,757,756 | 15,781,255 |
| Capital G LP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 780,986 | 3,904,930 | 85.34 | 333,246,726 | Conversion of CCPS into Equity Shares | 1,142,004,482 | 19,686,185 |

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| Name of the selling shareholder | Nature of Transaction | Nature of Consideration (Cash / Other than cash) | Date of Acquisition/Conversion/Transfer | Face value of the Equity Shares ^ | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split)^ | Cost per Equity Share (including securities premium) (₹)^# | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares acquired in the last eighteen months (Post split)^# |
|--|-----------------------|--|---|-----------------------------------|----------------------------------|------------------------------------|--|----------------|---|--|---|
| Weighted average price^ | | | | | | | | | | | 58.01 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 3,644,873 | 18,224,365 | 85.34 | 1,555,267,309 | Conversion of CCPS into Equity Shares | 1,555,267,309 | 18,224,365 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 487,114 | 2,435,570 | 123.17 | 299,998,899 | Conversion of CCPS into Equity Shares | 1,855,266,208 | 20,659,935 |
| Weighted average price^ | | | | | | | | | | | 89.80 |
| Vikram Jetley | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Weighted average price | | | | | | | | | | | NA |

^ Adjusted for sub-division of face value of ₹10 per equity share to ₹ 2 per equity share pursuant to the resolution passed by the Board dated October 16, 2024 and resolution passed by the Shareholders dated October 17, 2024

Cash consideration for Equity Shares acquired pursuant to conversion of Preference Shares into Equity Shares has been paid at the time of issuance of relevant Preference Shares.

ANNEXURE D

SUMMARY – AVERAGE COST OF ACQUISITION OF EQUITY SHARES BY SELLING SHAREHOLDERS

| Name of the selling shareholder | No. of Equity Shares held as of date of this certificate [^] | Average cost of acquisition per Equity Share (₹)^{#^} |
|--|--|--|
| Maj Invest Financial Inclusion Fund II K/S | 11,456,000 | 72.57 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | 27,120,090 | 52.17 |
| Capital G LP | 19,686,685 | 58.01 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | 21,514,185 | 89.62 |
| Vikram Jetley | 2,890,000 | 2.00 |

[^] Adjusted for sub-division of face value of ₹10 per equity share to ₹ 2 per equity share pursuant to the resolution passed by the Board dated October 16, 2024 and resolution passed by the Shareholders dated October 17, 2024.

[#] Equity Shares Equity Shares Cash consideration for Equity Shares acquired pursuant to conversion of Preference Shares into Equity Shares has been paid at the time of issuance of relevant Preference Shares.

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WORKINGS – AVERAGE COST OF ACQUISITION OF EQUITY SHARES BY SELLING SHAREHOLDERS

| Name of the selling shareholder | Nature of Transaction | Nature of Consideration (Cash / Other than cash) | Date of Acquisition/ Conversion/ Transfer | Face value of the Equity Shares ^ | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split) ^ | Cost per Equity Share (including securities premium) (₹) ^# | Total Cost (₹) | Reason for allotment/ transfer (preferential allotment/ bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split) ^# |
|---|-----------------------|--|---|-----------------------------------|----------------------------------|-------------------------------------|---|----------------|---|--|---|
| Maj Invest Financial Inclusion Fund II K/S | Transfer | Cash | 13-Nov-2018 | 2 | 35 | 175 | 56.13 | 9,822 | Transfer | 9,822 | 175 |
| Maj Invest Financial Inclusion Fund II K/S | Transfer | Cash | 05-Apr-2019 | 2 | 49,250 | 246,250 | 85.34 | 21,014,975 | Transfer | 21,024,797 | 246,425 |
| Maj Invest Financial Inclusion Fund II K/S | Transfer | Cash | 18-Apr-2019 | 2 | 36,930 | 184,650 | 85.34 | 15,758,031 | Transfer | 36,782,828 | 431,075 |
| Maj Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 1,034,382 | 5,171,910 | 56.13 | 290,288,964 | Conversion of CCPS into Equity Shares | 327,071,792 | 5,602,985 |
| Maj Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 440,359 | 2,201,795 | 56.13 | 123,582,350 | Conversion of CCPS into Equity Shares | 450,654,142 | 7,804,780 |
| Maj Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 364,908 | 1,824,540 | 85.34 | 155,706,244 | Conversion of CCPS into Equity Shares | 606,360,386 | 9,629,320 |
| Maj Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 365,336 | 1,826,680 | 123.17 | 224,999,482 | Conversion of CCPS into Equity Shares | 831,359,869 | 11,456,000 |
| Average cost per Equity Share^ | | | | | | | | | | | 72.57 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Cash | 28-Nov-2016 | 2 | 100 | 500 | 21.35 | 10,676 | Private Placement | 10,676 | 500 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Transfer | Cash | 30-Aug-2018 | 2 | 32,993 | 164,965 | 51.25 | 8,454,126 | Transfer | 8,464,802 | 165,465 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 2,809,811 | 14,049,055 | 21.35 | 299,989,278 | Conversion of CCPS into Equity Shares | 308,454,080 | 14,214,520 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 983,453 | 4,917,265 | 51.25 | 251,999,997 | Conversion of CCPS into Equity Shares | 560,454,077 | 19,131,785 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 684,322 | 3,421,610 | 85.34 | 292,000,197 | Conversion of CCPS into Equity Shares | 852,454,274 | 22,553,395 |

B.B. & Associates

Chartered Accountants

| Name of the selling shareholder | Nature of Transaction | Nature of Consideration (Cash / Other than cash) | Date of Acquisition/ Conversion/ Transfer | Face value of the Equity Shares ^ | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split) ^ | Cost per Equity Share (including securities premium) (₹) ^# | Total Cost (₹) | Reason for allotment/ transfer (preferential allotment/ bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split) ^# |
|--|-----------------------|--|---|-----------------------------------|----------------------------------|-------------------------------------|---|----------------|---|--|---|
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 913,339 | 4,566,695 | 123.17 | 562,498,090 | Conversion of CCPS into Equity Shares | 1,414,952,364 | 27,120,090 |
| Average cost per Equity Share^ | | | | | | | | | | | 52.17 |
| Capital G LP | Allotment | Cash | 19/Jun/2018 | 2 | 100 | 500 | 51.25 | 25,624 | Private Placement | 25,624 | 500 |
| Capital G LP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 3,156,251 | 15,781,255 | 51.25 | 808,757,756 | Conversion of CCPS into Equity Shares | 808,783,380 | 15,781,755 |
| Capital G LP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 780,986 | 3,904,930 | 85.34 | 333,246,726 | Conversion of CCPS into Equity Shares | 1,142,030,106 | 19,686,685 |
| Average cost per Equity Share^ | | | | | | | | | | | 58.01 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Allotment | Cash | 06-Mar-2019 | 2 | 100 | 500 | 85.34 | 42,670 | Private Placement | 42,670 | 500 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Transfer | Cash | 04-Apr-2019 | 2 | 70,000 | 350,000 | 85.34 | 29,869,000 | Transfer | 29,911,670 | 350,500 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Transfer | Cash | 04-Apr-2019 | 2 | 50,375 | 251,875 | 85.34 | 21,495,013 | Transfer | 51,406,683 | 602,375 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Transfer | Cash | 04-Apr-2019 | 2 | 50,375 | 251,875 | 85.34 | 21,495,013 | Transfer | 72,901,696 | 854,250 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 3,644,873 | 18,224,365 | 85.34 | 1,555,267,309 | Conversion of CCPS into Equity Shares | 1,628,169,005 | 19,078,615 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 487,114 | 2,435,570 | 123.17 | 299,998,899 | Conversion of CCPS into Equity Shares | 1,928,167,904 | 21,514,185 |
| Average cost per Equity Share^ | | | | | | | | | | | 89.62 |
| Vikram Jetley | Transfer | Cash | 10-Jan-2014 | 2 | 30,260** | 151,300 | 2.00 | 302,600 | Transfer | 302,600 | 151,300 |

B.B. & Associates

Chartered Accountants

| Name of the selling shareholder | Nature of Transaction | Nature of Consideration (Cash / Other than cash) | Date of Acquisition/ Conversion/ Transfer | Face value of the Equity Shares ^ | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split) ^ | Cost per Equity Share (including securities premium) (₹) ^# | Total Cost (₹) | Reason for allotment/ transfer (preferential allotment/ bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split) ^# |
|---------------------------------------|-----------------------|--|---|-----------------------------------|----------------------------------|-------------------------------------|---|----------------|---|--|---|
| Vikram Jetley | Transfer | Cash | 10-Jan-2014 | 2 | 29,750** | 148,750 | 2.00 | 297,500 | Transfer | 600,100 | 300,050 |
| Vikram Jetley | Allotment | Cash | 31-Mar-2014 | 2 | 113,000 | 565,000 | 2.00 | 1,130,000 | Further Issue | 1,730,100 | 865,050 |
| Vikram Jetley | Allotment | Cash | 03-Jul-2014 | 2 | 326,990 | 1,634,950 | 2.00 | 3,269,900 | Right issue | 5,000,000 | 2,500,000 |
| Vikram Jetley | Allotment | Cash | 21-Aug-2014 | 2 | 200,000 | 1,000,000 | 2.00 | 2,000,000 | Rights Issue | 7,000,000 | 3,500,000 |
| Vikram Jetley | Allotment | Cash | 12-Dec-2014 | 2 | 1,000 | 5,000 | 2.40 | 12,000 | Rights Issue | 7,012,000 | 3,505,000 |
| Average cost per Equity Share^ | | | | | | | | | | | 2.00 |

^ Adjusted for sub-division of face value of ₹10 per equity share to ₹ 2 per equity share pursuant to the resolution passed by the Board dated October 16, 2024 and resolution passed by the Shareholders dated October 17, 2024.

Cash consideration for Equity Shares acquired pursuant to conversion of Preference Shares into Equity Shares has been paid at the time of issuance of relevant Preference Shares.

** Adjusted for sub-division of face value of ₹100 per equity share to ₹ 10 per equity share pursuant to the resolution passed by the Board dated March 28, 2014 and resolution passed by the Shareholders dated March 31, 2014.

ANNEXURE E

WEIGHTED AVERAGE COST OF ACQUISITION OF EQUITY SHARES BY THE SELLING SHAREHOLDERS SINCE THE DATE OF FIRST SUBSCRIPTION TO MOA

| Name of the selling shareholder | No. of Equity Shares held as of date of this certificate | Weighted average cost of acquisition of Equity Shares |
|--|---|--|
| NA* | NA* | NA* |

**No selling shareholder of the Company is subscriber to the MOA of the Company.*

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ANNEXURE F

WEIGHTED AVERAGE COST OF ACQUISITION OF ALL EQUITY SHARES TRANSACTED IN THE LAST THREE YEARS, EIGHTEEN MONTHS AND THREE YEARS

| Period | Weighted Average Cost of Acquisition (in Rs.)[^] | Cap Price is 'X' times the Weighted Average Cost of Acquisition | Range of acquisition price: Lowest Price – Highest Price (in Rs.)[^] |
|----------------------|--|--|--|
| Last one year | 12.24 | 10.54 | INR 5.80 - INR 123.17 |
| Last eighteen months | 85.92 | 1.50 | INR 5.80 - INR 175.73 |
| Last three years | 85.79 | 1.50 | Nil** - INR 175.73 |

** Acquisition price of Equity Shares acquired pursuant to gifts is INR Nil

[^] Adjusted for sub-division of face value of ₹10 per equity share to ₹ 2 per equity share pursuant to the resolution passed by the Board dated October 16, 2024 and resolution passed by the Shareholders dated October 17, 2024.

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B.B. & Associates

Chartered Accountants

Calculation of weighted average cost of acquisition of all Equity Shares of the Company transacted in the last One year:

| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash / Other than cash) | Date of Acquisition/ Transfer/con version | Face value of the equity shares(₹) | No. of equity shares (Pre split) | No. of equity shares (Post split) | Cost per Equity Share (including securities premium) (₹) | Total Cost (₹) | Reason for allotment/ transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the equity shares | Cumulative no. of equity shares (Post split) |
|-------------------------|-----------------------|--|---|------------------------------------|----------------------------------|-----------------------------------|--|----------------|--|--|--|
| Abhishek Tara | Transfer | Cash | 26-Nov-2025 | 2 | NA | 10,315 | 5.80 | 59,827 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 59,827 | 10,315 |
| Anju Juneja | Transfer | Cash | 26-Nov-2025 | 2 | NA | 20,545 | 5.80 | 119,161 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 178,988 | 30,860 |
| Anju Juneja | Transfer | Cash | 26-Nov-2025 | 2 | NA | 740 | 123.174 | 91,149 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 270,137 | 31,600 |
| Ankur Sharma | Transfer | Cash | 26-Nov-2025 | 2 | NA | 48,283 | 5.80 | 280,041 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 550,178 | 79,883 |
| Atul Gaurav | Transfer | Cash | 26-Nov-2025 | 2 | NA | 12,100 | 5.80 | 70,180 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 620,358 | 91,983 |
| Avneesh Trivedi | Transfer | Cash | 26-Nov-2025 | 2 | NA | 6,285 | 5.80 | 36,453 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 656,811 | 98,268 |
| B N Bala murali | Transfer | Cash | 26-Nov-2025 | 2 | NA | 37,703 | 5.80 | 218,677 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 875,489 | 135,971 |
| Bajrangi Kumar Gupta | Transfer | Cash | 26-Nov-2025 | 2 | NA | 5,075 | 5.80 | 29,435 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 904,924 | 141,046 |
| Chandresh Shukla | Transfer | Cash | 26-Nov-2025 | 2 | NA | 13,068 | 5.80 | 75,794 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 980,718 | 154,114 |
| Harish Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 1,130 | 5.80 | 6,554 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 987,272 | 155,244 |
| Mariano Romano Sequeira | Transfer | Cash | 26-Nov-2025 | 2 | NA | 9,515 | 5.80 | 55,187 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 1,042,459 | 164,759 |
| Md Ayub | Transfer | Cash | 26-Nov-2025 | 2 | NA | 8,250 | 5.80 | 47,850 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 1,090,309 | 173,009 |
| Nancy Gupta | Transfer | Cash | 26-Nov-2025 | 2 | NA | 24,030 | 5.80 | 139,374 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 1,229,683 | 197,039 |
| Navneet Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 10,315 | 5.80 | 59,827 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 1,289,510 | 207,354 |
| Navneet Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 5,743 | 123.174 | 707,388 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 1,996,898 | 213,097 |
| Neeraj Sachdev | Transfer | Cash | 26-Nov-2025 | 2 | NA | 40,643 | 5.80 | 235,729 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 2,232,628 | 253,740 |

B.B. & Associates

Chartered Accountants

| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash / Other than cash) | Date of Acquisition/ Transfer/con version | Face value of the equity shares(₹) | No. of equity shares (Pre split) | No. of equity shares (Post split) | Cost per Equity Share (including securities premium) (₹) | Total Cost (₹) | Reason for allotment/ transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the equity shares | Cumulative no. of equity shares (Post split) |
|---------------------------------|-----------------------|--|---|------------------------------------|----------------------------------|-----------------------------------|--|----------------|--|--|--|
| Neeraj Sachdev | Transfer | Cash | 26-Nov-2025 | 2 | NA | 11,430 | 123.174 | 1,407,879 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 3,640,506 | 265,170 |
| Piyush Maheshwari | Transfer | Cash | 26-Nov-2025 | 2 | NA | 45,000 | 5.80 | 261,000 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 3,901,506 | 310,170 |
| Praveen Singh Rajawat | Transfer | Cash | 26-Nov-2025 | 2 | NA | 12,590 | 5.80 | 73,022 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 3,974,528 | 322,760 |
| Ravi Shyamsunder Pandey | Transfer | Cash | 26-Nov-2025 | 2 | NA | 4,910 | 123.174 | 604,784 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 4,579,313 | 327,670 |
| Rekha Deobhakta | Transfer | Cash | 26-Nov-2025 | 2 | NA | 11,275 | 5.80 | 65,395 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 4,644,708 | 338,945 |
| Samuel D Jones | Transfer | Cash | 26-Nov-2025 | 2 | NA | 7,427 | 5.80 | 43,077 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 4,687,784 | 346,372 |
| Shankar Prasad | Transfer | Cash | 26-Nov-2025 | 2 | NA | 8,000 | 5.80 | 46,400 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 4,734,184 | 354,372 |
| Sheena Sakhuja | Transfer | Cash | 26-Nov-2025 | 2 | NA | 24,000 | 5.80 | 139,200 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 4,873,384 | 378,372 |
| Sovan Satyaprakash | Transfer | Cash | 26-Nov-2025 | 2 | NA | 50,959 | 5.80 | 295,562 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 5,168,947 | 429,331 |
| Pattencherrykrishnan Subbaraman | Transfer | Cash | 26-Nov-2025 | 2 | NA | 14,441 | 5.80 | 83,758 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 5,252,704 | 443,772 |
| Tejamoy Ghosh | Transfer | Cash | 26-Nov-2025 | 2 | NA | 10,000 | 5.80 | 58,000 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 5,310,704 | 453,772 |
| Tripti Pandey | Transfer | Cash | 26-Nov-2025 | 2 | NA | 8,846 | 5.80 | 51,307 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 5,362,011 | 462,618 |
| Venkata Reddy Devarajulu | Transfer | Cash | 26-Nov-2025 | 2 | NA | 12,275 | 5.80 | 71,195 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 5,433,206 | 474,893 |
| Vandana Jain | Transfer | Cash | 26-Nov-2025 | 2 | NA | 1,450 | 5.80 | 8,410 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 5,441,616 | 476,343 |
| Vikram A Shingade | Transfer | Cash | 26-Nov-2025 | 2 | NA | 32,708 | 5.80 | 189,706 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 5,631,323 | 509,051 |
| Vikram A Shingade | Transfer | Cash | 26-Nov-2025 | 2 | NA | 973 | 123.174 | 119,848 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 5,751,171 | 510,024 |
| Vinod Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 5,570 | 5.80 | 32,306 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 5,783,477 | 515,594 |
| Vinod Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 487 | 123.174 | 59,986 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 5,843,463 | 516,081 |

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Chartered Accountants

| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash / Other than cash) | Date of Acquisition/ Transfer/con version | Face value of the equity shares(₹) | No. of equity shares (Pre split) | No. of equity shares (Post split) | Cost per Equity Share (including securities premium) (₹) | Total Cost (₹) | Reason for allotment/ transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the equity shares | Cumulative no. of equity shares (Post split) |
|-------------------------------|-----------------------|--|---|------------------------------------|----------------------------------|-----------------------------------|--|----------------|--|--|--|
| Kishorkumar Bhagubhai Pokiya | Allotment | Cash | 26-Nov-2025 | 2 | NA | 900 | 140.00 | 126,000 | Allotment of Equity Shares-ESOP Exercise (ESOP 2024) | 5,969,463 | 516,981 |
| Navneet Kumar | Allotment | Cash | 26-Nov-2025 | 2 | NA | 1,850 | 123.174 | 227,872 | Allotment of Equity Shares-ESOP Exercise (ESOP 2020) | 6,197,335 | 518,831 |
| Navneet Kumar | Allotment | Cash | 26-Nov-2025 | 2 | NA | 1,187 | 140.00 | 166,180 | Allotment of Equity Shares-ESOP Exercise (ESOP 2024) | 6,363,515 | 520,018 |
| Weighted average price | | | | | | | | | | | 12.24 |

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Chartered Accountants

Calculation of weighted average cost of acquisition of all Equity Shares of the Company transacted in the last eighteen months:

| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash/Other than cash) | Date of Acquisition/Transfer/Conversion | Face value of the Equity Shares (₹) ^ | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split)^ | Cost per Equity Share (including securities premium) (₹) ^# | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split)^# |
|---|-----------------------|--|---|---------------------------------------|----------------------------------|------------------------------------|---|----------------|---|--|--|
| Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 1,034,382 | 5,171,910 | 5.80 | 29,997,100 | Conversion of CCPS into Equity Shares | 29,997,100 | 5,171,910 |
| MAJ Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 1,034,382 | 5,171,910 | 56.13 | 290,288,964 | Conversion of CCPS into Equity Shares | 320,286,064 | 10,343,820 |
| Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 1,467,863 | 7,339,315 | 13.63 | 99,999,943 | Conversion of CCPS into Equity Shares | 420,286,007 | 17,683,135 |
| MAJ Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 440,359 | 2,201,795 | 56.13 | 123,582,350 | Conversion of CCPS into Equity Shares | 543,868,357 | 19,884,930 |
| A91 Emerging Fund I LLP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 1,027,504 | 5,137,520 | 110.48 | 567,613,567 | Conversion of CCPS into Equity Shares | 1,111,481,924 | 25,022,450 |
| Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 2,060,602 | 10,303,010 | 21.35 | 220,000,031 | Conversion of CCPS into Equity Shares | 1,331,481,955 | 35,325,460 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 2,809,811 | 14,049,055 | 21.35 | 299,989,278 | Conversion of CCPS into Equity Shares | 1,631,471,233 | 49,374,515 |
| A91 Emerging Fund I LLP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 1,685,947 | 8,429,735 | 110.48 | 931,350,526 | Conversion of CCPS into Equity Shares | 2,562,821,759 | 57,804,250 |
| Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 1,597,005 | 7,985,025 | 51.25 | 409,216,561 | Conversion of CCPS into Equity Shares | 2,972,038,320 | 65,789,275 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 983,453 | 4,917,265 | 51.25 | 251,999,997 | Conversion of CCPS into Equity Shares | 3,224,038,317 | 70,706,540 |
| Capital G LP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 3,156,251 | 15,781,255 | 51.25 | 808,757,756 | Conversion of CCPS into Equity Shares | 4,032,796,073 | 86,487,795 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 684,322 | 3,421,610 | 85.34 | 292,000,197 | Conversion of CCPS into Equity Shares | 4,324,796,270 | 89,909,405 |

B.B. & Associates

Chartered Accountants

| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash/Other than cash) | Date of Acquisition/Transfer/Conversion | Face value of the Equity Shares (₹) ^ | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split)^ | Cost per Equity Share (including securities premium) (₹) ^# | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split)^# |
|--|-----------------------|--|---|---------------------------------------|----------------------------------|------------------------------------|---|----------------|---|--|--|
| Capital G LP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 780,986 | 3,904,930 | 85.34 | 333,246,726 | Conversion of CCPS into Equity Shares | 4,658,042,996 | 93,814,335 |
| MAJ Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 364,908 | 1,824,540 | 85.34 | 155,706,244 | Conversion of CCPS into Equity Shares | 4,813,749,240 | 95,638,875 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 3,644,873 | 18,224,365 | 85.34 | 1,555,267,309 | Conversion of CCPS into Equity Shares | 6,369,016,549 | 113,863,240 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 487,114 | 2,435,570 | 123.17 | 299,998,899 | Conversion of CCPS into Equity Shares | 6,669,015,448 | 116,298,810 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 913,339 | 4,566,695 | 123.17 | 562,498,090 | Conversion of CCPS into Equity Shares | 7,231,513,538 | 120,865,505 |
| CapitalG International LLC | Allotment | Other than cash# | 23-Sep-2024 | 2 | 1,156,897 | 5,784,485 | 123.17 | 712,498,155 | Conversion of CCPS into Equity Shares | 7,944,011,693 | 126,649,990 |
| MAJ Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 365,336 | 1,826,680 | 123.17 | 224,999,482 | Conversion of CCPS into Equity Shares | 8,169,011,176 | 128,476,670 |
| A91 Emerging Fund I LLP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 487,114 | 2,435,570 | 123.17 | 299,998,899 | Conversion of CCPS into Equity Shares | 8,469,010,075 | 130,912,240 |
| British International Investment plc | Allotment | Other than cash# | 23-Sep-2024 | 2 | 3,424,882 | 17,124,410 | 145.99 | 2,499,993,375 | Conversion of CCPS into Equity Shares | 10,969,003,450 | 148,036,650 |
| Waterfield Alternative Investments Fund I | Allotment | Other than cash# | 23-Sep-2024 | 2 | 479,474 | 2,397,370 | 145.99 | 349,993,329 | Conversion of CCPS into Equity Shares | 11,318,996,780 | 150,434,020 |
| A91 Emerging Fund I LLP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 342,489 | 1,712,445 | 145.99 | 250,000,188 | Conversion of CCPS into Equity Shares | 11,568,996,968 | 152,146,465 |
| Sanjay Sharma | Allotment | Cash | 23-Sep-2024 | 2 | 949,376 | 4,746,880 | 130.82 | 620,996,335 | Conversion of Share Warrants into Equity Shares | 12,189,993,303 | 156,893,345 |
| British International Investment plc | Allotment | Cash | 26-Sep-2024 | 2 | 227,627 | 1,138,135 | 175.73 | 199,999,911 | Private Placement | 12,389,993,214 | 158,031,480 |
| IMP2 Assets Pte. Ltd. | Allotment | Cash | 26-Sep-2024 | 2 | 1,911,498 | 9,557,490 | 175.73 | 1,679,499,488 | Private Placement | 14,069,492,702 | 167,588,970 |
| IMP2 Assets Pte. Ltd. | Transfer | Cash | 14-Oct-2024 | 2 | 820,000 | 4,100,000 | 175.73 | 720,476,600 | Transfer | 14,789,969,302 | 171,688,970 |
| Abhishek Tara | Transfer | Cash | 26-Nov-2025 | 2 | NA | 10,315 | 5.80 | 59,827 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,029,129 | 171,699,285 |

B.B. & Associates

Chartered Accountants

| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash/Other than cash) | Date of Acquisition/Transfer/Conversion | Face value of the Equity Shares (₹) ^ | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split)^ | Cost per Equity Share (including securities premium) (₹) ^# | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split)^# |
|-------------------------|-----------------------|--|---|---------------------------------------|----------------------------------|------------------------------------|---|----------------|---|--|--|
| Anju Juneja | Transfer | Cash | 26-Nov-2025 | 2 | NA | 20,545 | 5.80 | 119,161 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,148,290 | 171,719,830 |
| Anju Juneja | Transfer | Cash | 26-Nov-2025 | 2 | NA | 740 | 123.174 | 91,149 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 14,790,239,438 | 171,720,570 |
| Ankur Sharma | Transfer | Cash | 26-Nov-2025 | 2 | NA | 48,283 | 5.80 | 280,041 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,519,480 | 171,768,853 |
| Atul Gaurav | Transfer | Cash | 26-Nov-2025 | 2 | NA | 12,100 | 5.80 | 70,180 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,589,660 | 171,780,953 |
| Avneesh Trivedi | Transfer | Cash | 26-Nov-2025 | 2 | NA | 6,285 | 5.80 | 36,453 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,626,113 | 171,787,238 |
| B N Bala murali | Transfer | Cash | 26-Nov-2025 | 2 | NA | 37,703 | 5.80 | 218,677 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,844,790 | 171,824,941 |
| Bajrangi Kumar Gupta | Transfer | Cash | 26-Nov-2025 | 2 | NA | 5,075 | 5.80 | 29,435 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,874,225 | 171,830,016 |
| Chandresh Shukla | Transfer | Cash | 26-Nov-2025 | 2 | NA | 13,068 | 5.80 | 75,794 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,950,020 | 171,843,084 |
| Harish Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 1,130 | 5.80 | 6,554 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,956,574 | 171,844,214 |
| Mariano Romano Sequeira | Transfer | Cash | 26-Nov-2025 | 2 | NA | 9,515 | 5.80 | 55,187 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,791,011,761 | 171,853,729 |
| Md Ayub | Transfer | Cash | 26-Nov-2025 | 2 | NA | 8,250 | 5.80 | 47,850 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,791,059,611 | 171,861,979 |
| Nancy Gupta | Transfer | Cash | 26-Nov-2025 | 2 | NA | 24,030 | 5.80 | 139,374 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,791,198,985 | 171,886,009 |
| Navneet Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 10,315 | 5.80 | 59,827 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,791,258,812 | 171,896,324 |
| Navneet Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 5,743 | 123.174 | 707,388 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 14,791,966,200 | 171,902,067 |
| Neeraj Sachdev | Transfer | Cash | 26-Nov-2025 | 2 | NA | 40,643 | 5.80 | 235,729 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,792,201,929 | 171,942,710 |
| Neeraj Sachdev | Transfer | Cash | 26-Nov-2025 | 2 | NA | 11,430 | 123.174 | 1,407,879 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 14,793,609,808 | 171,954,140 |

B.B. & Associates

Chartered Accountants

| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash/Other than cash) | Date of Acquisition/Transfer/Conversion | Face value of the Equity Shares (₹) ^ | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split)^ | Cost per Equity Share (including securities premium) (₹) ^# | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split)^# |
|--------------------------------------|-----------------------|--|---|---------------------------------------|----------------------------------|------------------------------------|---|----------------|---|--|--|
| Piyush Maheshwari | Transfer | Cash | 26-Nov-2025 | 2 | NA | 45,000 | 5.80 | 261,000 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,793,870,808 | 171,999,140 |
| Praveen Singh Rajawat | Transfer | Cash | 26-Nov-2025 | 2 | NA | 12,590 | 5.80 | 73,022 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,793,943,830 | 172,011,730 |
| Ravi Shyamsunder Pandey | Transfer | Cash | 26-Nov-2025 | 2 | NA | 4,910 | 123.174 | 604,784 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 14,794,548,614 | 172,016,640 |
| Rekha Deobhakta | Transfer | Cash | 26-Nov-2025 | 2 | NA | 11,275 | 5.80 | 65,395 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,794,614,009 | 172,027,915 |
| Samuel D JonesSamuel D Jones D Jones | Transfer | Cash | 26-Nov-2025 | 2 | NA | 7,427 | 5.80 | 43,077 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,794,657,086 | 172,035,342 |
| Shankar Prasad | Transfer | Cash | 26-Nov-2025 | 2 | NA | 8,000 | 5.80 | 46,400 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,794,703,486 | 172,043,342 |
| Sheena Sakhuja | Transfer | Cash | 26-Nov-2025 | 2 | NA | 24,000 | 5.80 | 139,200 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,138,248 | 172,118,301 |
| Sovan Satyaprakash | Transfer | Cash | 26-Nov-2025 | 2 | NA | 50,959 | 5.80 | 295,562 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,222,006 | 172,132,742 |
| Pattencherrykrishnan Subbaraman | Transfer | Cash | 26-Nov-2025 | 2 | NA | 14,441 | 5.80 | 83,758 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,280,006 | 172,142,742 |
| Tejamoy Ghosh | Transfer | Cash | 26-Nov-2025 | 2 | NA | 10,000 | 5.80 | 58,000 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,331,313 | 172,151,588 |
| Tripti Pandey | Transfer | Cash | 26-Nov-2025 | 2 | NA | 8,846 | 5.80 | 51,307 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,402,508 | 172,163,863 |
| Venkata Reddy Devarajulu | Transfer | Cash | 26-Nov-2025 | 2 | NA | 12,275 | 5.80 | 71,195 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,410,918 | 172,165,313 |
| Vandana Jain | Transfer | Cash | 26-Nov-2025 | 2 | NA | 1,450 | 5.80 | 8,410 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,600,624 | 172,198,021 |
| Vikram A Shingade | Transfer | Cash | 26-Nov-2025 | 2 | NA | 32,708 | 5.80 | 189,706 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,720,473 | 172,198,994 |
| Vikram A Shingade | Transfer | Cash | 26-Nov-2025 | 2 | NA | 973 | 123.174 | 119,848 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 14,795,752,779 | 172,204,564 |
| Vinod Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 5,570 | 5.80 | 32,306 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,812,764 | 172,205,051 |

B.B. & Associates

Chartered Accountants

| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash/Other than cash) | Date of Acquisition/Transfer/Conversion | Face value of the Equity Shares (₹) ^ | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split)^ | Cost per Equity Share (including securities premium) (₹) ^# | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split)^# |
|--------------------------------|-----------------------|--|---|---------------------------------------|----------------------------------|------------------------------------|---|----------------|---|--|--|
| Vinod Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 487 | 123.174 | 59,986 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 14,795,938,764 | 172,205,951 |
| Kishorkumar Bhagubhai Pokiya | Allotment | Cash | 26-Nov-2025 | 2 | NA | 900 | 140.00 | 126,000 | Allotment of Equity Shares-ESOP Exercise (ESOP 2024) | 14,796,166,636 | 172,207,801 |
| Navneet Kumar | Allotment | Cash | 26-Nov-2025 | 2 | NA | 1,850 | 123.174 | 227,872 | Allotment of Equity Shares-ESOP Exercise (ESOP 2020) | 14,796,332,816 | 172,208,988 |
| Navneet Kumar | Allotment | Cash | 26-Nov-2025 | 2 | NA | 1,187 | 140.00 | 166,180 | Allotment of Equity Shares-ESOP Exercise (ESOP 2024) | 14,790,029,129 | 171,699,285 |
| Weighted average price^ | | | | | | | | | | | 85.92 |

^ Adjusted for sub-division of face value of ₹10 per equity share to ₹ 2 per equity share pursuant to the resolution passed by the Board dated October 16, 2024 and resolution passed by the Shareholders dated October 17, 2024.

Cash consideration for Equity Shares acquired pursuant to conversion of Preference Shares into Equity Shares has been paid at the time of issuance of relevant Preference Shares.

B.B. & Associates

Chartered Accountants

Calculation of weighted average cost of acquisition of all shares of the Company transacted in the last three years:

| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash/Other than cash) | Date of Acquisition/Transfer/Conversion | Face value of the Equity Shares (₹) [^] | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split) [^] | Cost per Equity Share (including securities premium) (₹) ^{^#} | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split) ^{^#} |
|---|-----------------------|--|---|--|----------------------------------|--|--|----------------|---|--|--|
| British International Investment plc | Allotment | Cash | 05-Jan-2024 | 2 | 10 | 50 | 130.82 | 6,541 | Private Placement | 6,541 | 50 |
| Waterfield Alternative Investments Fund I | Allotment | Cash | 05-Jan-2024 | 2 | 10 | 50 | 130.82 | 6,541 | Private Placement | 13,082 | 100 |
| Harleen Kaur Jetley | Transfer | Other than cash | 31-Jan-2024 | 2 | 53,000 | 265,000 | - | - | Gift | 13,082 | 265,100 |
| Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Allotment | Other than cash [#] | 23-Sep-2024 | 2 | 1,034,382 | 5,171,910 | 5.80 | 29,997,100 | Conversion of CCPS into Equity Shares | 30,010,182 | 5,437,010 |
| MAJ Invest Financial Inclusion Fund II K/S | Allotment | Other than cash [#] | 23-Sep-2024 | 2 | 1,034,382 | 5,171,910 | 56.13 | 290,288,964 | Conversion of CCPS into Equity Shares | 320,299,146 | 10,608,920 |
| Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Allotment | Other than cash [#] | 23-Sep-2024 | 2 | 1,467,863 | 7,339,315 | 13.63 | 99,999,943 | Conversion of CCPS into Equity Shares | 420,299,089 | 17,948,235 |
| MAJ Invest Financial Inclusion Fund II K/S | Allotment | Other than cash [#] | 23-Sep-2024 | 2 | 440,359 | 2,201,795 | 56.13 | 123,582,350 | Conversion of CCPS into Equity Shares | 543,881,439 | 20,150,030 |
| A91 Emerging Fund I LLP | Allotment | Other than cash [#] | 23-Sep-2024 | 2 | 1,027,504 | 5,137,520 | 110.48 | 567,613,567 | Conversion of CCPS into Equity Shares | 1,111,495,006 | 25,287,550 |
| Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Allotment | Other than cash [#] | 23-Sep-2024 | 2 | 2,060,602 | 10,303,010 | 21.35 | 220,000,031 | Conversion of CCPS into Equity Shares | 1,331,495,037 | 35,590,560 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash [#] | 23-Sep-2024 | 2 | 2,809,811 | 14,049,055 | 21.35 | 299,989,278 | Conversion of CCPS into Equity Shares | 1,631,484,315 | 49,639,615 |
| A91 Emerging Fund I LLP | Allotment | Other than cash [#] | 23-Sep-2024 | 2 | 1,685,947 | 8,429,735 | 110.48 | 931,350,526 | Conversion of CCPS into Equity Shares | 2,562,834,841 | 58,069,350 |
| Elevation Capital V Limited (formerly known | Allotment | Other than cash [#] | 23-Sep-2024 | 2 | 1,597,005 | 7,985,025 | 51.25 | 409,216,561 | Conversion of CCPS into Equity Shares | 2,972,051,402 | 66,054,375 |

B.B. & Associates

Chartered Accountants

| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash/Other than cash) | Date of Acquisition/Transfer/Conversion | Face value of the Equity Shares (₹) [^] | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split) [^] | Cost per Equity Share (including securities premium) (₹) ^{^#} | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split) ^{^#} |
|--|-----------------------|--|---|--|----------------------------------|--|--|----------------|---|--|--|
| as SAIF Partners India V Limited) | | | | | | | | | | | |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 983,453 | 4,917,265 | 51.25 | 251,999,997 | Conversion of CCPS into Equity Shares | 3,224,051,399 | 70,971,640 |
| Capital G LP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 3,156,251 | 15,781,255 | 51.25 | 808,757,756 | Conversion of CCPS into Equity Shares | 4,032,809,155 | 86,752,895 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 684,322 | 3,421,610 | 85.34 | 292,000,197 | Conversion of CCPS into Equity Shares | 4,324,809,352 | 90,174,505 |
| Capital G LP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 780,986 | 3,904,930 | 85.34 | 333,246,726 | Conversion of CCPS into Equity Shares | 4,658,056,079 | 94,079,435 |
| MAJ Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 364,908 | 1,824,540 | 85.34 | 155,706,244 | Conversion of CCPS into Equity Shares | 4,813,762,322 | 95,903,975 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 3,644,873 | 18,224,365 | 85.34 | 1,555,267,309 | Conversion of CCPS into Equity Shares | 6,369,029,631 | 114,128,340 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Allotment | Other than cash# | 23-Sep-2024 | 2 | 487,114 | 2,435,570 | 123.17 | 299,998,899 | Conversion of CCPS into Equity Shares | 6,669,028,530 | 116,563,910 |
| LGT Capital Invest Mauritius PCC with Cell E/VP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 913,339 | 4,566,695 | 123.17 | 562,498,090 | Conversion of CCPS into Equity Shares | 7,231,526,620 | 121,130,605 |
| CapitalG International LLC | Allotment | Other than cash# | 23-Sep-2024 | 2 | 1,156,897 | 5,784,485 | 123.17 | 712,498,155 | Conversion of CCPS into Equity Shares | 7,944,024,775 | 126,915,090 |
| MAJ Invest Financial Inclusion Fund II K/S | Allotment | Other than cash# | 23-Sep-2024 | 2 | 365,336 | 1,826,680 | 123.17 | 224,999,482 | Conversion of CCPS into Equity Shares | 8,169,024,257 | 128,741,770 |
| A91 Emerging Fund I LLP | Allotment | Other than cash# | 23-Sep-2024 | 2 | 487,114 | 2,435,570 | 123.17 | 299,998,899 | Conversion of CCPS into Equity Shares | 8,469,023,156 | 131,177,340 |
| British International Investment plc | Allotment | Other than cash# | 23-Sep-2024 | 2 | 3,424,882 | 17,124,410 | 145.99 | 2,499,993,375 | Conversion of CCPS into Equity Shares | 10,969,016,531 | 148,301,750 |
| Waterfield Alternative Investments Fund I | Allotment | Other than cash# | 23-Sep-2024 | 2 | 479,474 | 2,397,370 | 145.99 | 349,993,329 | Conversion of CCPS into Equity Shares | 11,319,009,860 | 150,699,120 |

B.B. & Associates

Chartered Accountants

| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash/Other than cash) | Date of Acquisition/Transfer/Conversion | Face value of the Equity Shares (₹) [^] | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split) [^] | Cost per Equity Share (including securities premium) (₹) ^{^#} | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split) ^{^#} |
|--------------------------------------|-----------------------|--|---|--|----------------------------------|--|--|----------------|---|--|--|
| A91 Emerging Fund I LLP | Allotment | Other than cash [#] | 23-Sep-2024 | 2 | 342,489 | 1,712,445 | 145.99 | 250,000,188 | Conversion of CCPS into Equity Shares | 11,569,010,048 | 152,411,565 |
| Sanjay Sharma | Allotment | Cash | 23-Sep-2024 | 2 | 949,376 | 4,746,880 | 130.82 | 620,996,335 | Conversion of warrants into Equity Shares | 12,190,006,383 | 157,158,445 |
| British International Investment plc | Allotment | Cash | 26-Sep-2024 | 2 | 227,627 | 1,138,135 | 175.73 | 199,999,911 | Private Placement | 12,390,006,294 | 158,296,580 |
| IMP2 Assets Pte. Ltd. | Allotment | Cash | 26-Sep-2024 | 2 | 1,911,498 | 9,557,490 | 175.73 | 1,679,499,488 | Private Placement | 14,069,505,782 | 167,854,070 |
| IMP2 Assets Pte. Ltd. | Transfer | Cash | 14-Oct-2024 | 2 | 820,000 | 4,100,000 | 175.73 | 720,476,600 | Transfer | 14,789,982,382 | 171,954,070 |
| Abhishek Tara | Transfer | Cash | 26-Nov-2025 | 2 | NA | 10,315 | 5.80 | 59,827 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,042,211 | 171,964,385 |
| Anju Juneja | Transfer | Cash | 26-Nov-2025 | 2 | NA | 20,545 | 5.80 | 119,161 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,161,372 | 171,984,930 |
| Anju Juneja | Transfer | Cash | 26-Nov-2025 | 2 | NA | 740 | 123.174 | 91,149 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 14,790,252,521 | 171,985,670 |
| Ankur Sharma | Transfer | Cash | 26-Nov-2025 | 2 | NA | 48,283 | 5.80 | 280,041 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,532,562 | 172,033,953 |
| Atul Gaurav | Transfer | Cash | 26-Nov-2025 | 2 | NA | 12,100 | 5.80 | 70,180 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,602,742 | 172,046,053 |
| Avneesh Trivedi | Transfer | Cash | 26-Nov-2025 | 2 | NA | 6,285 | 5.80 | 36,453 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,639,195 | 172,052,338 |
| B N Bala murali | Transfer | Cash | 26-Nov-2025 | 2 | NA | 37,703 | 5.80 | 218,677 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,857,872 | 172,090,041 |
| Bajrangi Kumar Gupta | Transfer | Cash | 26-Nov-2025 | 2 | NA | 5,075 | 5.80 | 29,435 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,887,307 | 172,095,116 |
| Chandresh Shukla | Transfer | Cash | 26-Nov-2025 | 2 | NA | 13,068 | 5.80 | 75,794 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,963,102 | 172,108,184 |
| Harish Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 1,130 | 5.80 | 6,554 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,790,969,656 | 172,109,314 |
| Mariano Romano Sequeira | Transfer | Cash | 26-Nov-2025 | 2 | NA | 9,515 | 5.80 | 55,187 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,791,024,843 | 172,118,829 |
| Md Ayub | Transfer | Cash | 26-Nov-2025 | 2 | NA | 8,250 | 5.80 | 47,850 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,791,072,693 | 172,127,079 |

B.B. & Associates

Chartered Accountants

| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash/Other than cash) | Date of Acquisition/Transfer/Conversion | Face value of the Equity Shares (₹) [^] | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split) [^] | Cost per Equity Share (including securities premium) (₹) ^{^#} | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split) ^{^#} |
|--------------------------------------|-----------------------|--|---|--|----------------------------------|--|--|----------------|---|--|--|
| Nancy Gupta | Transfer | Cash | 26-Nov-2025 | 2 | NA | 24,030 | 5.80 | 139,374 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,791,212,067 | 172,151,109 |
| Navneet Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 10,315 | 5.80 | 59,827 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,791,271,894 | 172,161,424 |
| Navneet Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 5,743 | 123.174 | 707,388 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 14,791,979,282 | 172,167,167 |
| Neeraj Sachdev | Transfer | Cash | 26-Nov-2025 | 2 | NA | 40,643 | 5.80 | 235,729 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,792,215,011 | 172,207,810 |
| Neeraj Sachdev | Transfer | Cash | 26-Nov-2025 | 2 | NA | 11,430 | 123.174 | 1,407,879 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 14,793,622,890 | 172,219,240 |
| Piyush Maheshwari | Transfer | Cash | 26-Nov-2025 | 2 | NA | 45,000 | 5.80 | 261,000 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,793,883,890 | 172,264,240 |
| Praveen Singh Rajawat | Transfer | Cash | 26-Nov-2025 | 2 | NA | 12,590 | 5.80 | 73,022 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,793,956,912 | 172,276,830 |
| Ravi Shyamsunder Pandey | Transfer | Cash | 26-Nov-2025 | 2 | NA | 4,910 | 123.174 | 604,784 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 14,794,561,697 | 172,281,740 |
| Rekha Deobhakta | Transfer | Cash | 26-Nov-2025 | 2 | NA | 11,275 | 5.80 | 65,395 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,794,627,092 | 172,293,015 |
| Samuel D JonesSamuel D Jones D Jones | Transfer | Cash | 26-Nov-2025 | 2 | NA | 7,427 | 5.80 | 43,077 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,794,670,168 | 172,300,442 |
| Shankar Prasad | Transfer | Cash | 26-Nov-2025 | 2 | NA | 8,000 | 5.80 | 46,400 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,794,716,568 | 172,308,442 |
| Sheena Sakhuja | Transfer | Cash | 26-Nov-2025 | 2 | NA | 24,000 | 5.80 | 139,200 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,151,330 | 172,383,401 |
| Sovan Satyaprakash | Transfer | Cash | 26-Nov-2025 | 2 | NA | 50,959 | 5.80 | 295,562 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,235,088 | 172,397,842 |
| Pattencherrykrishnan Subbaraman | Transfer | Cash | 26-Nov-2025 | 2 | NA | 14,441 | 5.80 | 83,758 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,293,088 | 172,407,842 |
| Tejamoy Ghosh | Transfer | Cash | 26-Nov-2025 | 2 | NA | 10,000 | 5.80 | 58,000 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,344,395 | 172,416,688 |
| Tripti Pandey | Transfer | Cash | 26-Nov-2025 | 2 | NA | 8,846 | 5.80 | 51,307 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,415,590 | 172,428,963 |

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| Name of Shareholder | Nature of transaction | Nature of Consideration (Cash/Other than cash) | Date of Acquisition/Transfer/Conversion | Face value of the Equity Shares (₹) [^] | No. of Equity Shares (Pre split) | No. of Equity Shares (Post split) [^] | Cost per Equity Share (including securities premium) (₹) ^{^#} | Total Cost (₹) | Reason for allotment/transfer (preferential allotment/bonus etc.) | Cumulative amount paid for the Equity Shares | Cumulative no. of Equity Shares (Post split) ^{^#} |
|---|-----------------------|--|---|--|----------------------------------|--|--|----------------|---|--|--|
| Venkata Reddy Devarajulu | Transfer | Cash | 26-Nov-2025 | 2 | NA | 12,275 | 5.80 | 71,195 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,424,000 | 172,430,413 |
| Vandana Jain | Transfer | Cash | 26-Nov-2025 | 2 | NA | 1,450 | 5.80 | 8,410 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,613,706 | 172,463,121 |
| Vikram A Shingade | Transfer | Cash | 26-Nov-2025 | 2 | NA | 32,708 | 5.80 | 189,706 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,733,555 | 172,464,094 |
| Vikram A Shingade | Transfer | Cash | 26-Nov-2025 | 2 | NA | 973 | 123.174 | 119,848 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 14,795,765,861 | 172,469,664 |
| Vinod Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 5,570 | 5.80 | 32,306 | Transfer of equity shares-ESOP exercise (ESOP 2016) | 14,795,825,846 | 172,470,151 |
| Vinod Kumar | Transfer | Cash | 26-Nov-2025 | 2 | NA | 487 | 123.174 | 59,986 | Transfer of equity shares-ESOP exercise (ESOP 2020) | 14,795,951,846 | 172,471,051 |
| Kishorkumar Bhagubhai Pokiya | Allotment | Cash | 26-Nov-2025 | 2 | NA | 900 | 140.00 | 126,000 | Allotment of Equity Shares-ESOP Exercise (ESOP 2024) | 14,796,179,718 | 172,472,901 |
| Navneet Kumar | Allotment | Cash | 26-Nov-2025 | 2 | NA | 1,850 | 123.174 | 227,872 | Allotment of Equity Shares-ESOP Exercise (ESOP 2020) | 14,796,345,898 | 172,474,088 |
| Navneet Kumar | Allotment | Cash | 26-Nov-2025 | 2 | NA | 1,187 | 140.00 | 166,180 | Allotment of Equity Shares-ESOP Exercise (ESOP 2024) | 14,790,042,211 | 171,964,385 |
| Weighted average price[^] | | | | | | | | | | | 85.79 |

[^] Adjusted for sub-division of face value of ₹10 per equity share to ₹ 2 per equity share pursuant to the resolution passed by the Board dated October 16, 2024 and resolution passed by the Shareholders dated October 17, 2024.

[#] Cash consideration for Equity Share acquired pursuant to conversion of Preference Shares into Equity Shares has been paid at the time of issuance of relevant Preference Shares.

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ANNEXURE G

Price at which specified securities were acquired in the last three years by each of the selling shareholder and shareholder with a right to nominate a director:

| Name of the acquirer/ shareholder | Nature of Transaction | Date of Acquisition | No. of Equity Shares ^ | Cost per Equity Share (including securities premium) (₹) ^# |
|---|---|---------------------|---------------------------|--|
| Equity Shares | | | | |
| Shareholder with a right to nominate a director | | | | |
| British International Investment plc | Allotment of Equity Shares | 05-Jan-2024 | 50 | 130.82 |
| British International Investment plc | Conversion of Series F CCPS into Equity Shares | 23-Sep-2024 | 17,124,410 | 145.99 |
| British International Investment plc | Allotment of Equity Shares | 26-Sep-2024 | 1,138,135 | 175.73 |
| Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Conversion of Series A CCPS into Equity Shares | 23-Sep-2024 | 5,171,910 | 5.80 |
| Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Conversion of Series A1 CCPS into Equity Shares | 23-Sep-2024 | 7,339,315 | 13.63 |
| Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Conversion of Series B CCPS into Equity Shares | 23-Sep-2024 | 10,303,010 | 21.35 |
| Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Conversion of Series C CCPS into Equity Shares | 23-Sep-2024 | 7,985,025 | 51.25 |
| IMP2 Assets Pte. Ltd. | Allotment of Equity Shares | 26-Sep-2024 | 9,557,490 | 175.73 |
| IMP2 Assets Pte. Ltd. | Transfer of Equity Shares | 14-Oct-2024 | 4,100,000 | 175.73 |
| A91 Emerging Fund I LLP | Conversion of Series A1 CCPS into Equity Shares | 23-Sep-2024 | 5,137,520 | 110.48 |
| A91 Emerging Fund I LLP | Conversion of Series B CCPS into Equity Shares | 23-Sep-2024 | 8,429,735 | 110.48 |
| A91 Emerging Fund I LLP | Conversion of Series E CCPS into Equity Shares | 23-Sep-2024 | 2,435,570 | 123.17 |
| A91 Emerging Fund I LLP | Conversion of Series F CCPS into Equity Shares | 23-Sep-2024 | 1,712,445 | 145.99 |
| CapitalG International LLC^^ | Conversion of Series E CCPS into Equity Shares | 23-Sep-2024 | 5,784,485 | 123.17 |
| Selling Shareholders | | | | |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP)* | Conversion of Series D CCPS into Equity Shares | 23-Sep-2024 | 18,224,365 | 85.34 |
| Alpha Wave India I LP (formerly known as Falcon Edge India I LP)* | Conversion of Series E CCPS into Equity Shares | 23-Sep-2024 | 2,435,570 | 123.17 |
| Capital G LP*^^ | Conversion of Series C CCPS into Equity Shares | 23-Sep-2024 | 15,781,255 | 51.25 |
| Capital G LP*^^ | Conversion of Series D CCPS into Equity Shares | 23-Sep-2024 | 3,904,930 | 85.34 |
| LGT Capital Invest Mauritius PCC with Cell E/VP* | Conversion of Series B CCPS into Equity Shares | 23-Sep-2024 | 14,049,055 | 21.35 |
| LGT Capital Invest Mauritius PCC with Cell E/VP* | Conversion of Series C CCPS into Equity Shares | 23-Sep-2024 | 4,917,265 | 51.25 |
| LGT Capital Invest Mauritius PCC with Cell E/VP* | Conversion of Series D CCPS into Equity Shares | 23-Sep-2024 | 3,421,610 | 85.34 |
| LGT Capital Invest Mauritius PCC with Cell E/VP* | Conversion of Series E CCPS into Equity Shares | 23-Sep-2024 | 4,566,695 | 123.17 |

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| Name of the acquirer/ shareholder | Nature of Transaction | Date of Acquisition | No. of Equity Shares [^] | Cost per Equity Share (including securities premium) (₹) ^{^#} |
|--|---|---------------------|-----------------------------------|--|
| MAJ Invest Financial Inclusion Fund II K/S | Conversion of Series A CCPS into Equity Shares | 23-Sep-2024 | 5,171,910 | 56.13 |
| MAJ Invest Financial Inclusion Fund II K/S | Conversion of Series A1 CCPS into Equity Shares | 23-Sep-2024 | 2,201,795 | 56.13 |
| MAJ Invest Financial Inclusion Fund II K/S | Conversion of Series D CCPS into Equity Shares | 23-Sep-2024 | 1,824,540 | 85.34 |
| MAJ Invest Financial Inclusion Fund II K/S | Conversion of Series E CCPS into Equity Shares | 23-Sep-2024 | 1,826,680 | 123.17 |

*Selling Shareholders with a right to nominate directors.

[^]Adjusted for sub-division of face value of ₹10 per equity share to ₹ 2 per equity share pursuant to the resolution passed by the Board dated October 16, 2024 and resolution passed by the Shareholders dated October 17, 2024.

^{^^}Capital G LP and Capital G International LLC have a joint right to nominate a director.

[#] Cash consideration for Equity Shares acquired pursuant to conversion of Preference Shares into Equity Shares has been paid at the time of issuance of relevant Preference Shares.

| Name of the acquirer/ shareholder | Nature of Transaction | Date of Acquisition | No. of Preference Shares | Cost per Preference Shares (including securities premium) (₹) |
|--|----------------------------|---------------------|--------------------------|---|
| Preference Shares | | | | |
| Shareholder with a right to nominate a director | | | | |
| British International Investment plc | Allotment of Series F CCPS | 05-Jan-2024 | 3,821,977 | 654.11 |
| A91 Emerging Fund I LLP | Allotment of Series F CCPS | 05-Jan-2024 | 382,199 | 654.11 |
| Selling Shareholders | | | | |
| NA | NA | NA | NA | NA |

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ANNEXURE H

WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE OR PER CONVERTIBLE SECURITIES FOR PRIMARY ISSUANCE (EXCLUDING SHARES ISSUED UNDER ESOP/ESOS AND ISSUANCE OF BONUS SHARES) IN THE EIGHTEEN MONTHS PRECEDING THE DATE OF THIS CERTIFICATE

| Date of Issuance | Name of Allottee | Nature of Transaction | No. of Equity Shares ^ | % of paid up capital (fully diluted prior to allotment) | Cost per Equity Share (including securities premium) (₹)#^ |
|------------------|---|---|------------------------|---|--|
| 23-Sep-2024 | Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Conversion of Series A-CCPS into Equity Shares | 5,171,910 | 2.86% | 5.80 |
| 23-Sep-2024 | MAJ Invest Financial Inclusion Fund II K/S | Conversion of Series A-CCPS into Equity Shares | 5,171,910 | 2.86% | 56.13 |
| 23-Sep-2024 | Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Conversion of Series A1 CCPS into Equity Shares | 7,339,315 | 4.05% | 13.63 |
| 23-Sep-2024 | MAJ Invest Financial Inclusion Fund II K/S | Conversion of Series A1 CCPS into Equity Shares | 2,201,795 | 1.22% | 56.13 |
| 23-Sep-2024 | A91 Emerging Fund I LLP | Conversion of Series A1 CCPS into Equity Shares | 5,137,520 | 2.84% | 110.48 |
| 23-Sep-2024 | Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Conversion of Series B CCPS into Equity Shares | 10,303,010 | 5.69% | 21.35 |
| 23-Sep-2024 | LGT Capital Invest Mauritius PCC with Cell E/VP | Conversion of Series B CCPS into Equity Shares | 14,049,055 | 7.76% | 21.35 |
| 23-Sep-2024 | A91 Emerging Fund I LLP | Conversion of Series B CCPS into Equity Shares | 8,429,735 | 4.66% | 110.48 |
| 23-Sep-2024 | Elevation Capital V Limited (formerly known as SAIF Partners India V Limited) | Conversion of Series C-CCPS into Equity Shares | 7,985,025 | 4.41% | 51.25 |
| 23-Sep-2024 | LGT Capital Invest Mauritius PCC with Cell E/VP | Conversion of Series C-CCPS into Equity Shares | 4,917,265 | 2.72% | 51.25 |
| 23-Sep-2024 | Capital G LP | Conversion of Series C-CCPS into Equity Shares | 15,781,255 | 8.72% | 51.25 |
| 23-Sep-2024 | LGT Capital Invest Mauritius PCC with Cell E/VP | Conversion of Series D -CCPS into Equity Shares | 3,421,610 | 1.89% | 85.34 |
| 23-Sep-2024 | Capital G LP | Conversion of Series D -CCPS into Equity Shares | 3,904,930 | 2.16% | 85.34 |
| 23-Sep-2024 | MAJ Invest Financial Inclusion Fund II K/S | Conversion of Series D -CCPS into Equity Shares | 1,824,540 | 1.01% | 85.34 |
| 23-Sep-2024 | Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Conversion of Series D -CCPS into Equity Shares | 18,224,365 | 10.07% | 85.34 |
| 23-Sep-2024 | Alpha Wave India I LP (formerly known as Falcon Edge India I LP) | Conversion of Series E-CCPS into Equity Shares | 2,435,570 | 1.35% | 123.17 |
| 23-Sep-2024 | LGT Capital Invest Mauritius PCC with Cell E/VP | Conversion of Series E-CCPS into Equity Shares | 4,566,695 | 2.52% | 123.17 |
| 23-Sep-2024 | CapitalG International LLC | Conversion of Series E-CCPS into Equity Shares | 5,784,485 | 3.20% | 123.17 |
| 23-Sep-2024 | MAJ Invest Financial Inclusion Fund II K/S | Conversion of Series E-CCPS into Equity Shares | 1,826,680 | 1.01% | 123.17 |
| 23-Sep-2024 | A91 Emerging Fund I LLP | Conversion of Series E-CCPS into Equity Shares | 2,435,570 | 1.35% | 123.17 |
| 23-Sep-2024 | British International Investment plc | Conversion of Series F- CCPS into Equity Shares | 17,124,410 | 9.46% | 145.99 |

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| Date of Issuance | Name of Allottee | Nature of Transaction | No. of Equity Shares ^ | % of paid up capital (fully diluted prior to allotment) | Cost per Equity Share (including securities premium) (₹)#^ |
|--------------------------------|---|---|------------------------|---|--|
| 23-Sep-2024 | Waterfield Alternative Investments Fund I | Conversion of Series F- CCPS into Equity Shares | 2,397,370 | 1.32% | 145.99 |
| 23-Sep-2024 | A91 Emerging Fund I LLP | Conversion of Series F- CCPS into Equity Shares | 1,712,445 | 0.95% | 145.99 |
| 26-Sep-2024 | British International Investment plc | Allotment of Equity Shares | 1,138,135 | 0.63% | 175.73 |
| 26-Sep-2024 | IMP2 Assets Pte. Ltd. | Allotment of Equity Shares | 9,557,490 | 5.28% | 175.73 |
| Weighted average price^ | | | | | 82.59 |

^ Adjusted for sub-division of face value of ₹10 per equity share to ₹ 2 per equity share pursuant to the resolution passed by the Board dated October 16, 2024 and resolution passed by the Shareholders dated October 17, 2024.

#Cash consideration for Equity Shares acquired pursuant to conversion of Preference Shares into Equity Shares has been paid at the time of issuance of relevant Preference Shares

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ANNEXURE I

WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE FOR SECONDARY ISSUANCE (EXCLUDING GIFTS) IN THE EIGHTEEN MONTHS PRECEDING THE DATE OF THIS CERTIFICATE

| Date of Issuance | Name of Allottee | No. of Equity Shares /Preference Shares | % of paid up capital (fully diluted prior to allotment) | Cost per Equity Share/ Preference Shares (including securities premium) (₹) | Total Cost (₹) |
|-------------------------|-------------------------|--|--|--|-----------------------|
| NA* | NA* | NA* | NA* | NA* | NA* |

**Since there were no secondary sale or acquisition of shares (equity or convertible securities) during the eighteen months prior to the date of this certificate (excluding gifts) and where such sale or acquisition was equal to or more than 5% of fully diluted paid up share capital of the Company. Hence, no transaction has been reported.*

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ANNEXURE J

**THE WEIGHTED AVERAGE COST OF ACQUISITION OF ALL SHARES BASED ON PRIMARY/ SECONDARY TRANSACTION(S) AS
DISCLOSED IN ANNEXURE H AND ANNEXURE I**

| Past Transactions | Weighted average cost of acquisition (in ₹) | Floor Price (in ₹) | Cap Price (in ₹) |
|--------------------------------|--|---------------------------|-------------------------|
| WACA of Primary issuance | 82.59 | 1.48 | 1.56 |
| WACA of Secondary transactions | NA | NA | NA |

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